



COMMONWEALTH OF KENTUCKY
TRANSPORTATION CABINET
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SECRETARY

FOR IMMEDIATE RELEASE

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**Kentucky Public Transportation Infrastructure Authority to meet Friday, March 5,
via web**

Meeting will be held via web-based video conference

FRANKFORT, Ky. (March 4, 2021) – The Kentucky Public Transportation Infrastructure Authority (KPTIA) will hold a web-based video conference meeting on Friday, March 5, 2021, at 1 p.m. ET. The meeting can be accessed at <https://bluejeans.com/666498558/8533?src=htmlEmail&flow=joinmeeting>. The agenda is below.

What: Kentucky Public Transportation Infrastructure Authority (KPTIA) Meeting

When: Friday, March 5, 2021, at 1 p.m. ET

Where: To join the meeting on a computer or mobile phone:
<https://bluejeans.com/666498558/8533?src=htmlEmail&flow=joinmeeting>

Dial in via your telephone only:

+1 (408) 419-1715

+1 (408) 915-6290

Global Numbers: <https://www.bluejeans.com/numbers>

Meeting ID: **666 498 558**

Participant Passcode: **8533**

Join Via iPhone/Android Phone/Tablet:

Apple: Install BlueJeans App from AppStore -
<https://apps.apple.com/us/app/bluejeans/id560788314>

Android: Install BlueJeans App from Play Store -
https://play.google.com/store/apps/details?id=com.bluejeansnet.Base&hl=en_US

Agenda:

I. Call to Order / Roll Call

Michael Hancock, Deputy Secretary KYTC, Designee of Chairman Jim Gray

II. Consideration of a Resolution Authorizing the Execution of a First Supplemental General Trust Indenture by and between KPTIA and the Bank of New York Mellon Trust Company, N.A., in Connections with the Issuance from Time to Time of Bonds.

David Miller, PFM

III. Consideration of a Resolution Authorizing the Issuance and Sale of First Tier Toll Revenue Refunding Bonds, Taxable Series 2021A under the Terms of the General Trust Indenture Dated as of December 1, 2013 by and between KPTIA and the Bank of New York Mellon Trust Company, N.A., Louisville, Kentucky; Authorizing the Execution of a Series Trust Indenture Related thereto; Authorizing a Credit Facility or Credit Facilities for the Bonds; Authorizing an Escrow Trust Agreement, if Needed; Authorizing the Sale of Said Bonds and a Bond Purchase Agreement, Preliminary Official Statement, Final Official Statement, and Continuing Disclosure Undertaking Related Thereto.

David Miller, PFM

IV. Other Business

V. Adjournment

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